

Interstate Power and Light Company

Docket No. _____

Workpaper No. 15

Supporting Exhibit 2, Schedule 13, page 2, 4, 6 and 8

and

Supporting Exhibit 2, Schedule 15, page 2 and 3

Supporting Schedule 13, page 2:

- a) Supporting data from Moody's Investors Services.
- b) Supporting data from Standard & Poor's Ratings Direct.
- c) Supporting data from Standard & Poor's (S&P) "Issuer Ranking: U.S. Regulated Electric Utilities, February 1, 2008 and U.S. Energy Merchants/Power Developers/Trading and Marketing Firms, Strongest To Weakest", December 21, 2007.

Supporting Schedule 13, page 4 of Schedule 13:

- d) Supporting data from "Mergent Bond Record Monthly Update", February 2008, Vol. 75, No. 2.

Supporting Schedule 13, page 6 and Schedule 15, pages 2 and 3:

- e) Supporting data from Stocks Bonds Bills and Inflation - Market Results for 1926-2006 - 2007 Yearbook Valuation Edition, Morningstar, Inc., 2007 Chicago, IL., Page 28.

Supporting Schedule 13, pages 6 and 8:

- f) Supporting data from AUS Risk Premium Study - 1928-2006 @ 2007.

Supporting Schedule 13, page 8:

- g) Supporting Footnotes 1 and 4, supporting data from Standard & Poor's Security Price Index Record, Statistical Service, 2006 Edition; Standard & Poor's Current Statistics, Statistical Service, January 2003, January 2004, January 2005, January 2006, December 2006, January 2007 and May 2007; S&P Global Financial Data.com, S&P Industrial BB+ 15 Year Bond Yield, June 22, 1988 - January 17, 2007; BBB 15 Year Bond Yield, January 6, 1937 - January 17, 2007

Workpaper No. 15:

- a) Supporting Exhibit 2, Schedule 13, page 2, supporting data from Moody's Investors Services.



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AES Corporation, (The)

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Issuer Research **Related Research** ?

Page 1 (1 - 25 of 48 records)

Research	Report Type	Date	Title
	Announcement	19 NOV 2007	Moody's revises LGD point estimate on AES Corporation; no impact on ratings
	LGD Assessment	19 NOV 2007	AES Corporation, (The)
	Credit Opinion	11 OCT 2007	AES Corporation, (The)
	Announcement	10 OCT 2007	Moody's affirms its ratings for AES
	Rating Action	9 OCT 2007	Moody's assigns a B1 rating to AES's proposed senior note offering
	LGD Assessment	9 OCT 2007	AES Corporation, (The)
	Covenant Quality Assessment	9 OCT 2007	AES Corporation, (The) - \$500 million % Senior Notes due 2017
	Issuer Comment	10 JAN 2007	Moody's Comments On Impact Of Chavez's Utility Nationalization Plans On AES Corp 's Ratings
	Spec Grade Liquidity Assmt	18 OCT 2006	AES Corporation, (The)
	LGD Assessment	2 OCT 2006	AES Corporation, (The)
	Rating Action	27 SEP 2006	Moody's changes ratings on 15 U.S. power and electric utility companies under LGD rating methodology
	Rating Action	31 JAN 2006	MOODY'S ASSIGNS Baa3 RATING TO AES EI SALVADOR TRUST'S US\$290 MILLION SENIOR GUARANTEED NOTES DUE 2016; OUTLOOK IS STABLE
	Announcement	9 JAN 2006	MOODY'S AFFIRMS RATINGS FOR AES CORPORATION; OUTLOOK STABLE
	Leveraged Credit Analysis	28 NOV 2005	AES Corporation, (The)
	Rating Action	14 FEB 2005	MOODY'S UPGRADES DEBT RATINGS OF THE AES CORPORATION (SENIOR UNSECURED TO B1 FROM B2)
	Rating Action	3 DEC 2004	MOODY'S PLACES RATINGS FOR THE AES CORPORATION UNDER REVIEW FOR POSSIBLE UPGRADE
	Rating Action	9 JUN 2004	MOODY'S UPGRADES ITS RATINGS FOR THE AES CORPORATION (SENIOR UNSECURED TO B2 FROM B3); ASSIGNS A SGL 2 LIQUIDITY RATING
	Rating Action	30 JAN 2004	MOODY'S PLACES RATINGS OF THE AES CORPORATION UNDER REVIEW FOR POSSIBLE UPGRADE
	Rating Action	23 JUN 2003	MOODY'S REVISES RATING OUTLOOK FOR AES RED OAK (B2 Sr. Sec.) TO STABLE FROM NEGATIVE
	Rating Action	23 JUN 2003	MOODY'S REVISES AES IRONWOOD'S (B2 Sr. Sec) RATING OUTLOOK TO STABLE FROM NEGATIVE
	Rating Action	23 JUN 2003	MOODY'S REVISES RATING OUTLOOK FOR THE AES CORPORATION (B2 Senior Implied) TO STABLE FROM NEGATIVE
	Financial Statement Ratios	7 JUN 2003	AES Corporation, (The)
	Rating Action	28 APR 2003	MOODY'S ASSIGN B2 TO AES SECURED BONDS
	Rating Action	3 MAR 2003	MOODY'S PLACES EMPRESA ELECTRICA GUACOLDA ON REVIEW FOR POSSIBLE DOWNGRADE
	Analysis	26 NOV 2002	AES Corporation, (The)

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Issuer Details

Ticker: AES
Domicile: UNITED STATES
Previous Name:
Broad Industry: PUBLIC UTILITY
Specific Industry: INDEPENDENT POWER HOLDING COMPANY

Analyst Information

Analyst: Scott Solomon
Backup Analyst: Scott Solomon
Managing Director: William L. Hess
Rating Group: Corporate Finance
 Contact Moody's

Rating Information

Long Term Ratings: B1, Sep 27 2006 , LT Corporate Family Ratings - Dom Curr
ST Most Recent Rating: SGL-2, Jun 9 2004 , Speculative Grade Liquidity Rating
Outlook: Stable, 14 FEB 2005
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	B1	
Bond-Implied	Ba3	1
Credit Default Swap-Implied	Ba3	1
Equity-Implied <small>(Moody's K-M-V)</small>	Ba2	2
Moody's Default Predictor-Implied	Ba2	2

* Versus Moody's Senior Unsecured or Equivalent

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Current Rating List

14 records

Important information on Insured ratings

CORPORATE FAMILY RATING

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10341846	LT Corporate Family Ratings	USD	B1	27 SEP 2006	Downgrade	Not on watch

PROBABILITY OF DEFAULT RATING

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:819700682	Probability of Default		B1	27 SEP 2006	Assign	Not on watch

SPECULATIVE GRADE LIQUIDITY RATINGS

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:817628731	Speculative Grade Liquidity Rating		SGL-2	9 JUN 2004	Assign	Not on watch

8% SR GLOBAL NOTES due 2017

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:00130HBH7	Senior Unsecured	USD	B1	11 OCT 2007	Assign	Not on watch	19 NOV 2007	LGD4	53%

7.75% SR GLOBAL NOTES due 2015

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:00130HBL8	Senior Unsecured	USD	B1	9 OCT 2007	Assign	Not on watch	19 NOV 2007	LGD4	53%

9.5% SR NOTES due 2009

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:00130HAQ8	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	Not on watch	19 NOV 2007	LGD4	53%

9.375% SR NOTES due 2010


Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:00104CAA6	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	Not on watch	19 NOV 2007	LGD4	53%

8.875% SR NOTES due 2011


Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:00130HAU9	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	Not on watch	19 NOV 2007	LGD4	53%

 8.75% SR NOTES due 2008


<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
CUS:0013DHAV7	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	Not on watch	19 NOV 2007	LGD4	53%

 7.75% SR NOTES due 2014

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
CUS:00130HBC8	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	Not on watch	19 NOV 2007	LGD4	53%

 9% SECOND PRIORITY SR SEC GLOBAL NOTES due 2015

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
CUS:00130HBB0	Senior Secured	USD	WR	19 NOV 2007	Withdrawn	Not on watch	19 NOV 2007	WR	WR

 8.75% SECOND PRIORITY SR SEC GLOBAL NOTES due 2013

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
CUS:00130HBA2	Senior Secured	USD	Ba3	14 FEB 2005	Upgrade	Not on watch	19 NOV 2007	LGD3	38%

 GTD SR SEC TERM LOAN due 2011

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
MDY:818069755	BACKED Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	Not on watch	19 NOV 2007	LGD1	2%

 GTD SR SEC REVOLVING CREDIT FACILITY due 2010

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
MDY:818431054	BACKED Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	Not on watch	19 NOV 2007	LGD1	2%

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Issuer Research ? **Related Research** ?



Research Page 1 (1 - 25 of 42 records)


Report Type	Date	Title
Issuer Comment	10 JAN 2007	Moody's Comments On Impact Of Chavez's Utility Nationalization Plans On AFS Corp.'s Ratings
Credit Opinion	21 DEC 2006	AFS Corporation, (The)
Spec Grade Liquidity Assmt	18 OCT 2006	AES Corporation, (The)
LGD Assessment	2 OCT 2006	AFS Corporation, (The)
Rating Action	27 SEP 2006	Moody's changes ratings on 15 U.S. power and electric utility companies under IGO rating methodology
Rating Action	31 JAN 2006	MOODY'S ASSIGNS Baa3 RATING TO AES EI SALVADOR TRUST'S US\$290 MILLION SENIOR GUARANTEED NOTES DUE 2016; OUTLOOK IS STABLE
Announcement	9 JAN 2006	MOODY'S AFFIRMS RATINGS FOR AES CORPORATION; OUTLOOK STABLE
Leveraged Credit Analysis	28 NOV 2005	AES Corporation, (The)
Rating Action	14 FEB 2005	MOODY'S UPGRADES DEBT RATINGS OF THE AES CORPORATION (SENIOR UNSECURED TO B1 FROM B2)
Rating Action	3 DEC 2004	MOODY'S PLACES RATINGS FOR THE AES CORPORATION UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	9 JUN 2004	MOODY'S UPGRADES ITS RATINGS FOR THE AES CORPORATION (SENIOR UNSECURED TO B2 FROM B3); ASSIGNS A SGI -2 LIQUIDITY RATING
Rating Action	30 JAN 2004	MOODY'S PLACES RATINGS OF THE AES CORPORATION UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	23 JUN 2003	MOODY'S REVISES RATING OUTLOOK FOR AES RED OAK (B2 Sr. Sec.) TO STABLE FROM NEGATIVE
Rating Action	23 JUN 2003	MOODY'S REVISES AES IRONWOOD'S (B2 Sr. Sec) RATING OUTLOOK TO STABLE FROM NEGATIVE
Rating Action	23 JUN 2003	MOODY'S REVISES RATING OUTLOOK FOR THE AES CORPORATION (B2 Senior Implied) TO STABLE FROM NEGATIVE
Financial Statement Ratios	7 JUN 2003	AES Corporation, (The)
Rating Action	28 APR 2003	MOODY'S ASSIGN B2 TO AES SECURED BONDS
Rating Action	3 MAR 2003	MOODY'S PLACES EMPRESA ELECTRICA GUACOLDA ON REVIEW FOR POSSIBLE DOWNGRADE
Analysis	26 NOV 2002	AES Corporation, (The)
Rating Action	31 OCT 2002	Moody's Places Debt Ratings of AFS Puerto Rico, L.P. on Review for Possible Downgrade
Rating Action	11 OCT 2002	MOODY'S DOWNGRADES THE AES CORPORATION TO B2 SENIOR IMPLIED
Rating Action	27 JUN 2002	MOODY'S DOWNGRADES AES CORPORATION TO Baa3; RATING REMAINS UNDER REVIEW FOR POSSIBLE FURTHER DOWNGRADE
Rating Action	20 FEB 2002	MOODY'S PLACES RATINGS OF THE AES

[Related Issues](#)
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CORPORATION UNDER REVIEW FOR POSSIBLE DOWNGRADE

	Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
	Analysis	12 JUN 2001	AES Corporation, (The)

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Issuer Details

Ticker: AES
Domicile: UNITED STATES
Previous Name:

Broad Industry: PUBLIC UTILITY
Specific Industry: INDEPENDENT POWER HOLDING COMPANY

Analyst Information

Analyst: Scott Solomon
Backup Analyst: Scott Solomon
Managing Director: William L. Hess
Rating Group: Corporate Finance

[Contact Moody's](#)

Rating Information

Long Term Rating: B1, Sep 27 2006 , LT Corporate Family Ratings - Dom Curr
ST Most Recent Rating: SGL-2, Jun 9 2004 , Speculative Grade Liquidity Rating Stable, 14 FEB 2005
Outlook:
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 9/4/2007)











	Rating	Gap ¹
Moody's Senior Unsecured or Equivalent Bond-Implied	B1	-
Credit Default Swap-Implied	Ba3	1
Equity-Implied <small>(Moody's K-M-Y)</small>	B1	0
Moody's Default Predictor-Implied	Ba3	1
	Baa2	5

¹ Versus Moody's Senior Unsecured or Equivalent












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Debt Id	Class	Curr	Rating	Date	Action	Watch	Direction/Date
	LT Corporate Family Ratings	USD	B1	27 SEP 2006	Downgrade	No	
	Probability of Default		B1	27 SEP 2006	Assign	No	
	Speculative Grade Liquidity Rating		SGL-2	9 JUN 2004	Assign	No	
	00130HBA2 Senior Secured	USD	Ba3	14 FEB 2005	Upgrade	No	
	00130HB80 Senior Secured	USD	Ba3	14 FEB 2005	Upgrade	No	
	BACKED Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	No	
	BACKED Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	No	
	00130HAQ8 Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	No	
	00104CAA6 Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	No	
	00130HAU9 Senior	USD	B1	14 FEB 2005	Upgrade	No	

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	Unsecured					
 00130HAV7	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	No
 00130HBC8	Senior Unsecured	USD	B1	14 FEB 2005	Upgrade	No
 00130HBA2	LGD Senior Secured	USD	LGD3 - 40%	27 SEP 2006	Assign	No
 00130HBB0	LGD Senior Secured	USD	LGD3 - 40%	27 SEP 2006	Assign	No
	LGD BACKED Senior Secured Bank Credit Facility	USD	LGD1 - 02%	27 SEP 2006	Assign	No
	LGD BACKED Senior Secured Bank Credit Facility	USD	LGD1 - 02%	27 SEP 2006	Assign	No
 00130HAQB	LGD Senior Unsecured	USD	LGD4 - 55%	27 SEP 2006	Assign	No
 00104CAA6	LGD Senior Unsecured	USD	LGD4 - 55%	27 SEP 2006	Assign	No
 00130HAU9	LGD Senior Unsecured	USD	LGD4 - 55%	27 SEP 2006	Assign	No
 00130HAV7	LGD Senior Unsecured	USD	LGD4 - 55%	27 SEP 2006	Assign	No
 00130HBC8	LGD Senior Unsecured	USD	LGD4 - 55%	27 SEP 2006	Assign	No

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Research Page 1 (1 - 4 of 4 records)

Report Type	Date	Title
Spec Grade Liquidity Assmt	24 JAN 2007	Covanta Holding Corporation
LGD Assessment	24 JAN 2007	Covanta Holding Corporation
Credit Opinion	24 JAN 2007	Covanta Holding Corporation
Rating Action	22 JAN 2007	Moody's Assigns Ba2 to Covanta's Credit Facility; B1 to Converts

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- [Rating History](#)

Issuer Details

Ticker: CVA	Broad Industry: PUBLIC UTILITY
Domicile: UNITED STATES	Specific Industry: ELECTRIC GENERATION COMPANY
Previous Name: DANIELSON HOLDING CORPORATION	

Analyst Information

Analyst: A.J. Sabatelle
Backup Analyst: Michael G. Haggarty
Managing Director: William L. Hess
Rating Group: Corporate Finance
[Contact Moody's](#)

Rating Information

Long Term Rating: Ba2, Jan 22 2007, LT Corporate Family Ratings - Dom Curr
ST Most Recent Rating: SGL-1, Jan 22 2007, Speculative Grade Liquidity Rating
Outlook: Stable, 22 JAN 2007
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap ⁺
Moody's Senior Unsecured or Equivalent	B1	
Bond-Implied	--	--
Credit Default Swap-Implied	--	--
Equity-Implied <small>Moody's K-M-V</small>	Baa2	5
Moody's Default Predictor-Implied	B2	-1

⁺ versus Moody's Senior Unsecured or Equivalent

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Current Rating List

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4 records

CORPORATE FAMILY RATING						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:819833681	LT Corporate Family Ratings	USD	Ba2	22 JAN 2007	Assign	Not on watch
PROBABILITY OF DEFAULT RATING						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:819834836	Probability of Default		Ba2	22 JAN 2007	Assign	Not on watch
SPECULATIVE GRADE LIQUIDITY RATINGS						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:830009572	Speculative Grade		SGL-1	22 JAN 2007	Assign	Not on watch

Liquidity Rating

1% CONV DEBENTURES due 2027

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
CUS:22282EAAD	Senior Unsecured	USD	B1	22 JAN 2007	Assign	Not on watch	22 JAN 2007	LGD5	89%

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Report Type	Date	Title
Spec Grade Liquidity Assmt	24 JAN 2007	Covanta Holding Corporation
LGD Assessment	24 JAN 2007	Covanta Holding Corporation
Credit Opinion	24 JAN 2007	Covanta Holding Corporation
Rating Action	22 JAN 2007	Moody's Assigns Ba2 to Covanta's Credit Facility, B1 to Converts

[Related Issues](#)
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Issuer Details

Ticker: CVA **Broad Industry:** PUBLIC UTILITY
Domicile: UNITED STATES **Specific Industry:** ELECTRIC GENERATION COMPANY
Previous Name: DANIELSON HOLDING CORPORATION

Analyst Information

Analyst: Allan McLean
Backup Analyst: Michael G. Haggarty
Managing Director: William L. Hess
Rating Group: Corporate Finance
[Contact Moody's](#)

Rating Information

Long Term Rating: Ba2, Jan 22 2007, LT Corporate Family Ratings - Dom Curr
ST Most Recent Rating: SGL-1, Jan 22 2007, Speculative Grade Liquidity Rating
Outlook: Stable, 22 JAN 2007
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 9/4/2007)

	Rating	Gap ¹
Moody's Senior Unsecured or Equivalent Bond-Implied	B1	--
Credit Default Swap-Implied	--	--
Equity-Implied ¹ Moody's K-M-V	Ba2	2
Moody's Default Predictor-Implied	--	--


¹ Versus Moody's Senior Unsecured or Equivalent

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Current Rating List

5 records

Debt ID	Class	Curr	Rating	Date	Action	Watch Direction/Date
	LT Corporate Family Ratings	USD	Ba2	22 JAN 2007	Assign	No
	Probability of Default		Ba2	22 JAN 2007	Assign	No
	Speculative Grade Liquidity Rating		SGL-1	22 JAN 2007	Assign	No
22282EAA0	Senior	USD	B1	22 JAN 2007	Assign	No

	Unsecured					
 22282EAA0	LGD Senior Unsecured	USD	LGD5 - 89%	22 JAN 2007	Assign	No

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Issuer Research Related Research ?

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Research	Report Type	Date	Title
	Credit Opinion	21 DEC 2007	NRG Energy, Inc.
	Spec Grade Liquidity Assmt	15 MAY 2007	NRG Energy, Inc.
	Rating Action	3 MAY 2007	Moody's affirms NRG's ratings; outlook remains negative
	Rating Action	3 NOV 2006	Moody's changes NRG Energy's outlook to negative; affirms ratings
	LGD Assessment	2 OCT 2006	NRG Energy, Inc.
	Rating Action	27 SEP 2006	Moody's changes ratings on 15 U.S. power and electric utility companies under LGD rating methodology
	Issuer Comment	1 AUG 2006	MOODY'S COMMENTS ON NRG'S SHARE REPURCHASE PROGRAM
	Rating Action	9 FEB 2006	MOODY'S WITHDRAWS RATINGS ON CERTAIN OF NRG ENERGY'S DEBT AND ALL OF TEXAS GENCO'S FOLLOWING COMPLETION OF ACQUISITION OF TEXAS GENCO BY NRG
	Rating Action	6 JAN 2006	MOODY'S UPGRADES NRG ENERGY'S CORPORATE FAMILY RATING TO Ba3 FROM B1; ASSIGNS Ba2 SR. SECURED BANK LOAN RATING, B1 SR. UNSECURED NOTES, AND B3 CONV. PREFERRED TO ACQUISITION FINANCING OF TEXAS GENCO, LLC. RATING OUTLOOK STABLE
	Rating Action	4 OCT 2005	MOODY'S AFFIRMS NRG ENERGY (B1 CORPORATE FAMILY RATING) AND TEXAS GENCO (Ba3 CORPORATE FAMILY RATING) FOLLOWING MERGER ANNOUNCEMENT; OUTLOOK FOR NRG CHANGED TO DEVELOPING FROM STABLE; TEXAS GENCO OUTLOOK REMAINS STABLE
	Announcement	9 AUG 2005	MOODY'S AFFIRMS THE DEBT RATINGS OF NRG ENERGY, INC. FOLLOWING ANNOUNCEMENT OF \$250 MILLION SHARE REPURCHASE PROGRAM; RATING OUTLOOK IS STABLE
	Rating Action	17 DEC 2004	MOODY'S ASSIGNS B3 RATING TO NRG ENERGY'S ISSUANCE OF CONVERTIBLE PREFERRED STOCK
	Rating Action	10 DEC 2004	MOODY'S UPGRADES THE RATINGS OF NRG ENERGY (SR. IMPLIED RATING TO B1 FROM B2); RATING OUTLOOK IS STABLE
	Rating Action	15 NOV 2004	MOODY'S PLACES THE RATINGS OF NRG ENERGY, INC. UNDER REVIEW FOR POSSIBLE UPGRADE
	Rating Action	23 AUG 2004	MOODY'S AFFIRMS THE B2 RATING FOR THE SENIOR SECURED DEBT OF LSP ENERGY LP AND LSP BATESVILLE FUNDING CORP.
	Rating Action	22 JUN 2004	MOODY'S CONFIRMS THE SENIOR SECURED DEBT OF LSP ENERGY LIMITED PARTNERSHIP AT B2
	Special Comment	2 MAR 2004	Debt Restructuring in the IPP Sector: NRG Emerges From Bankruptcy
	Rating Action	17 DEC 2003	MOODY'S CONFIRMS NRG ENERGY'S RATINGS (B2 Sr. Implied) FOLLOWING \$500 MILLION INCREASE IN FINANCING
	Rating Action	15 DEC 2003	MOODY'S PLACES THE B2 SENIOR SECURED RATING OF LSP ENERGY UNDER REVIEW FOR POSSIBLE UPGRADE
	Rating Action	15 DEC 2003	MOODY'S ASSIGNS B1 TO NRG ENERGY'S SENIOR SECURED CREDIT FACILITIES AND B2 TO SECOND-PRIORITY SECURED NOTES; RATING OUTLOOK IS

▶ Related Issues
▶ Rating History

STABLE

Issuer Details

Ticker: NRG
Domicile: UNITED STATES
Previous Name:

Broad Industry: PUBLIC UTILITY
Specific Industry: INDEPENDENT POWER HOLDING COMPANY

Analyst Information

Analyst: A.J. Sabatelle
Backup Analyst:
Managing Director: William L. Hess
Rating Group: Corporate Finance
 › Contact Moody's

Rating Information

Long Term Rating: Ba3, Jan 6 2006 , LT Corporate Family Ratings - Dom Curr
ST Most Recent Rating: SGL-2, Jan 6 2006 , Speculative Grade Liquidity Rating
Outlook: Negative, 3 NOV 2006
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap
Moody's Senior Unsecured or Equivalent	B1	
Bond-Implied	Ba3	1
Credit Default Swap-Implied	B1	0
Equity-Implied <small>(Moody's K-M-V)</small>	Baa1	6
Moody's Default Predictor-Implied	B1	0

* Versus Moody's Senior Unsecured or Equivalent.

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 CORPORATE FAMILY RATING

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:816931058	LT Corporate Family Ratings	USD	Ba3	6 JAN 2006	Upgrade	Not on watch

 PROBABILITY OF DEFAULT RATING


Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:819701274	Probability of Default		Ba3	27 SEP 2006	Assign	Not on watch

 SPECULATIVE GRADE LIQUIDITY RATINGS

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:818002064	Speculative Grade Liquidity Rating		SGL-2	6 JAN 2006	Downgrade	Not on watch

 7.375% GTD SR NOTES due 2017

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:629377AX0	Senior Unsecured	USD	B1	3 NOV 2006	Assign	Not on watch	3 MAY 2007	LGDS	78%

 7.25% GTD SR NOTES due 2014

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:629377AT9	Senior Unsecured	USD	B1	6 JAN 2006	Assign	Not on watch	3 MAY 2007	LGDS	78%

 7.375% SR NOTES due 2016

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:629377AU6	Senior Unsecured	USD	B1	6 JAN 2006	Assign	Not on watch	3 MAY 2007	LGDS	78%

 PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:629377706	Preferred Stock	USD	B2	27 SEP 2006	Upgrade	Not on watch	27 SEP 2006	LGDS	98%

 PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:629377870	Preferred Stock	USD	B2	27 SEP 2006	Upgrade	Not on watch	27 SEP 2006	LGDS	98%

 SR SEC REVOLVING CREDIT FACILITY due 2011

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
MDY:819119884	Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	Not on watch	3 NOV 2006	LGD2	22%

 SR SEC TERM LOAN due 2013

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
MDY:819167298	Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	Not on watch	3 NOV 2006	LGD2	22%

 SHELF due 2008

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	<i>LGD Assessment Date</i>	<i>LGD</i>	<i>LGD %</i>
	Senior Unsec. Shelf	USD	(P)B1	6 JAN 2006	Assign	Not on watch	3 MAY 2007	LGD5	78%
	Subordinate Shelf	USD	(P)B2	6 JAN 2006	Assign	Not on watch	27 SEP 2006	LGD6	97%
MDY:819105846	Preferred Shelf	USD	(P)B2	27 SEP 2006	Upgrade	Not on watch	27 SEP 2006	LGD6	98%
	Preferred shelf -- PS2	USD	(P)B2	27 SEP 2006	Upgrade	Not on watch	27 SEP 2006	LGD6	98%
	Senior Secured Shelf	USD	(P)Ba1	27 SEP 2006	Upgrade	Not on watch	3 NOV 2006	LGD2	22%

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
Issuer Research

Related Research

Research Page 1 (1 - 20 of 20 records)

Report Type	Date	Title
Spec Grade Liquidity Assmt	15 MAY 2007	NRG Energy, Inc.
Rating Action	3 MAY 2007	Moody's affirms NRG's ratings; outlook remains negative
Credit Opinion	6 NOV 2006	NRG Energy, Inc.
Rating Action	3 NOV 2006	Moody's changes NRG Energy's outlook to negative; affirms ratings
LGD Assessment	2 OCT 2006	NRG Energy, Inc.
Rating Action	27 SEP 2006	Moody's changes ratings on 15 U.S. power and electric utility companies under LGD rating methodology
Issuer Comment	1 AUG 2006	MOODY'S COMMENTS ON NRG'S SHARE REPURCHASE PROGRAM
Rating Action	9 FEB 2006	MOODY'S WITHDRAWS RATINGS ON CERTAIN OF NRG ENERGY'S DEBT AND ALL OF TEXAS GENCO'S FOLLOWING COMPLETION OF ACQUISITION OF TEXAS GENCO BY NRG
Rating Action	6 JAN 2006	MOODY'S UPGRADES NRG ENERGY'S CORPORATE FAMILY RATING TO Baa3 FROM B1; ASSIGNS Baa2 SR SECURED BANK LOAN RATING, B1 SR UNSECURED NOTES, AND B3 CONV. PREFERRED TO ACQUISITION FINANCING OF TEXAS GENCO, LLC. RATING OUTLOOK STABLE
Rating Action	4 OCT 2005	MOODY'S AFFIRMS NRG ENERGY (B1 CORPORATE FAMILY RATING) AND TEXAS GENCO (Baa3 CORPORATE FAMILY RATING) FOLLOWING MERGER ANNOUNCEMENT; OUTLOOK FOR NRG CHANGED TO DEVELOPING FROM STABLE; TEXAS GENCO OUTLOOK REMAINS STABLE
Announcement	9 AUG 2005	MOODY'S AFFIRMS THE BEST RATINGS OF NRG ENERGY, INC. FOLLOWING ANNOUNCEMENT OF \$250 MILLION SHARE REPURCHASE PROGRAM; RATING OUTLOOK IS STABLE
Rating Action	17 DEC 2004	MOODY'S ASSIGNS B3 RATING TO NRG ENERGY'S ISSUANCE OF CONVERTIBLE PREFERRED STOCK
Rating Action	10 DEC 2004	MOODY'S UPGRADES THE RATINGS OF NRG ENERGY (SR IMPLIED RATING TO B1 FROM B2); RATING OUTLOOK IS STABLE
Rating Action	15 NOV 2004	MOODY'S PLACES THE RATINGS OF NRG ENERGY, INC. UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	23 AUG 2004	MOODY'S AFFIRMS THE B2 RATING FOR THE SENIOR SECURED DEBT OF LSP ENERGY LP AND LSP BATESVILLE FUNDING CORP.
Rating Action	22 JUN 2004	MOODY'S CONFIRMS THE SENIOR SECURED DEBT OF LSP ENERGY LIMITED PARTNERSHIP AT B2
Special Comment	2 MAR 2004	Debt Restructuring in the IPP Sector: NRG Emerges From Bankruptcy
Rating Action	17 DEC 2003	MOODY'S CONFIRMS NRG ENERGY'S RATINGS (B2 Sr. Implied) FOLLOWING \$500 MILLION INCREASE IN FINANCING
Rating Action	15 DEC 2003	MOODY'S PLACES THE B2 SENIOR SECURED RATING

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 **Rating Action** 15 DEC 2003
OF LSP ENERGY UNDER REVIEW FOR POSSIBLE UPGRADE
MOODY'S ASSIGNS B1 TO NRG ENERGY'S SENIOR SECURED CREDIT FACILITIES AND B2 TO SECOND-PRIORITY SECURED NOTES; RATING OUTLOOK IS STABLE

Issuer Details

Ticker: NRG
Domicile: UNITED STATES
Previous Name:
Broad Industry: PUBLIC UTILITY
Specific Industry: INDEPENDENT POWER HOLDING COMPANY

Analyst Information

Analyst: A.J. Sabatelle
Backup Analyst:
Managing Director: William L. Hess
Rating Group: Corporate Finance
+ Contact Moody's

Rating Information

Long Term Rating: Ba3, Jan 6 2006 , LT Corporate Family Ratings - Dom Curr
ST Most Recent Rating: SGL-2, Jan 6 2006 , Speculative Grade Liquidity Rating
Outlook: Negative, 3 NOV 2006
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 9/4/2007)












	Rating	Gap ¹
Moody's Senior Unsecured or Equivalent	B1	
Bond-Implied	Ba2	2
Credit Default Swap-Implied	B2	-1
Equity-Implied <small>(+ Moody's K-M-V)</small>	Baa2	5
Moody's Default Predictor-Implied	Ba1	3

¹ Versus Moody's Senior Unsecured or Equivalent



















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Debt Id	Class	Curr	Rating	Date	Action	Watch Direction/Date
	LT Corporate Family Ratings	USD	Ba3	6 JAN 2006	Upgrade	No
	Probability of Default		Ba3	27 SEP 2006	Assign	No
	Speculative Grade Liquidity Rating		SGL-2	6 JAN 2006	Downgrade	No
	Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	No
	Senior Secured Bank Credit Facility	USD	Ba1	27 SEP 2006	Upgrade	No
 629377AT9	Senior Unsecured	USD	B1	6 JAN 2006	Assign	No
 629377AU6	Senior Unsecured	USD	B1	6 JAN 2006	Assign	No
	Senior Unsecured	USD	WR	31 JUL 2007	Withdrawn	No
 629377AX0	Senior Unsecured	USD	B1	3 NOV 2006	Assign	No
 629377706	Preferred Stock	USD	B2	27 SEP 2006	Upgrade	No
 629377870	Preferred Stock	USD	B2	27 SEP 2006	Upgrade	No

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	Senior Secured Shelf	USD	(P)Ba1	27 SEP 2006	Upgrade	No
	Senior Unsec. Shelf	USD	(P)B1	6 JAN 2006	Assign	No
	Subordinate Shelf	USD	(P)B2	6 JAN 2006	Assign	No
	Preferred Shelf	USD	(P)B2	27 SEP 2006	Upgrade	No
	Preferred shelf -- PS2	USD	(P)B2	27 SEP 2006	Upgrade	No
	LGD Senior Secured Bank Credit Facility	USD	LGD2 - 22%	3 NOV 2006	Rating Adjustment	No
	LGD Senior Secured Bank Credit Facility	USD	LGD2 - 22%	3 NOV 2006	Rating Adjustment	No
	629377AT9 LGD Senior Unsecured	USD	LGD5 - 78%	3 MAY 2007	Rating Adjustment	No
	629377AU6 LGD Senior Unsecured	USD	LGD5 - 78%	3 MAY 2007	Rating Adjustment	No
	LGD Senior Unsecured	USD	WR	31 JUL 2007	Withdrawn	No
	629377AX0 LGD Senior Unsecured	USD	LGD5 - 78%	3 MAY 2007	Rating Adjustment	No
	629377706 LGD Preferred Stock	USD	LGD6 - 98%	27 SEP 2006	Assign	No
	629377870 LGD Preferred Stock	USD	LGD6 - 98%	27 SEP 2006	Assign	No
	LGD Senior Secured Shelf	USD	LGD2 - 22%	3 NOV 2006	Rating Adjustment	No
	LGD Senior Unsec. Shelf	USD	LGD5 - 78%	3 MAY 2007	Rating Adjustment	No
	LGD Subordinate Shelf	USD	LGD6 - 97%	27 SEP 2006	Assign	No
	LGD Preferred Shelf	USD	LGD6 - 98%	27 SEP 2006	Assign	No
	LGD Preferred shelf -- PS2	USD	LGD6 - 98%	27 SEP 2006	Assign	No

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Report Type	Date	Title
Rating Action	12 FEB 2008	Moody's places Union Electric under review for possible downgrade
Credit Opinion	30 AUG 2007	Central Illinois Light Company
Rating Action	29 AUG 2007	Moody's confirms ratings of Ameren and Illinois subsidiaries
Issuer Comment	24 JUL 2007	MOODY'S COMMENTS ON UTILITY SETTLEMENT AGREEMENT IN ILLINOIS
Announcement	24 APR 2007	Moody's says Ameren Illinois Utility Ratings Unchanged by Senate Bill
Rating Action	12 MAR 2007	Moody's downgrades Ameren & utility subs. ratings remain on review
Rating Action	10 OCT 2006	Moody's puts Ameren & its subsidiaries on review for downgrade
Rating Action	26 JUL 2006	MOODY'S DOWNGRADES UNION ELECTRIC (SR. UNS. TO A3), CIPS (SR. UNS. TO Baa3), CIL CORP (SR. UNS. TO Ba1), AND ILLCO (SR. UNS. TO Baa2); CONFIRMS AMEREN CORPORATION AND ILLINOIS POWER; OUTLOOK NEGATIVE FOR AMEREN AND FOUR ILLINOIS SUBSIDIARIES
Rating Action	15 DEC 2005	MOODY'S DOWNGRADES LONG TERM DEBT RATINGS OF AMEREN CORP (SR. UNSEC. TO Baa1) AND FOUR ILLINOIS SUBS. RATINGS REMAIN ON REVIEW; PLACES AMEREN'S SHORT TERM RATINGS AND UNION ELECTRIC'S RATINGS ON REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	30 SEP 2005	MOODY'S PLACES THE LONG TERM DEBT RATINGS OF AMEREN CORPORATION (AT SR. UNS.) AND FOUR ILLINOIS SUBSIDIARIES UNDER REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	4 FEB 2004	MOODY'S PLACES THE LONG-TERM DEBT RATINGS OF AMEREN CORPORATION UNDER REVIEW FOR POSSIBLE DOWNGRADE
Financial Statement Ratios	4 AUG 2003	Central Illinois Light Company
Liquidity Risk Assessment	17 JUN 2003	Central Illinois Light Company
Rating Action	10 FEB 2003	MOODY'S LOWERS AMEREN CORP'S SR UNSECURED RATING TO A3, COMMERCIAL PAPER RATING TO PRIME-2, AND AMERENUE'S SR SECURED RATING TO A1. MOODY'S CONFIRMS LONG-TERM DEBT RATINGS OF CILCORP (Baa2 SR UNS) AND CILCO (A2 SR SEC). RATING OUTLOOK IS STABLE.
Rating Action	28 JUN 2002	MOODY'S PLACES RATINGS OF CENTRAL ILLINOIS LIGHT COMPANY AND CILCORP INC. UNDER REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	29 APR 2002	MOODY'S PLACES THE DEBT RATINGS OF AMEREN CORPORATION ON REVIEW FOR POSSIBLE DOWNGRADE AND CONFIRMS THE DEBT RATINGS OF AMERENUE, AMERENCPIS, AMEREN ENERGY GENERATING, CILCORP AND CILCO.
Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
Rating Action	17 JUL 2000	MOODY'S REVIEWS ILLCO RATINGS; CONFIRMS RATINGS WITH NEW OUTLOOK ON AES AND CILCORP.
Rating Action	4 OCT 1999	MOODY'S DOWNGRADES THE RATINGS OF CILCORP

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			(TG Baa2 FROM A1) AND THE RATINGS OF CENTRAL ILLINOIS LIGHT COMPANY (TO A2 FROM Aa2) DUE TO PENDING ACQUISITION BY THE AES CORPORATION; ALSO ASSIGNS Baa2 SENIOR RATING TO THE ACQUISITION DEBT AT MIDWEST ENERGY, I
	Rating Action	23 NOV 1998	MOODY'S PLACES CILCORP'S AND CILCO'S SECURITIES UNDER REVIEW FOR POSSIBLE DOWNGRADE; ALSO CONFIRMS RATINGS OF AES CORPORATION
	Rating Action	15 FEB 1995	MOODY'S ASSIGNS COUNTERPARTY RATINGS TO ALL ELECTRIC UTILITIES

Issuer Details

Ticker: AEE
 Domicile: UNITED STATES
 Previous Name: AMERENCILCO

Broad Industry: PUBLIC UTILITY
 Specific Industry: INTEGRATED ELECTRIC UTILITY

Analyst Information

Analyst: Michael G. Haggarty
 Backup Analyst: A.J. Sabatelle
 Managing Director: William L. Hess
 Rating Group: Corporate Finance
 * Contact Moody's

Rating Information

Long Term Rating: Ba1, Mar 12 2007 , LT Issuer Rating
 ST Most Recent Rating: Positive, 29 AUG 2007
 Outlook: No
 Watchlist Status: No
 Direction:
 Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	Ba1	
Bond-Implied	--	--
Credit Default Swap-Implied	--	--
Equity-Implied <small>(Moody's K-M-V)</small>	--	--
Moody's Default Predictor-Implied	Baa1	3

* versus Moody's Senior Unsecured or Equivalent

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ISSUER RATING

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10108366	LT Issuer Rating		Ba1	12 MAR 2007	Downgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:153645205	Preferred Stock		Ba1	26 JUL 2006	Downgrade	Not on watch	29 AUG 2007	LGD4	51%

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:153645304	Preferred Stock		Ba1	26 JUL 2006	Downgrade	Not on watch	29 AUG 2007	LGD4	51%

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:153645882	Preferred Stock	USD	Ba1	26 JUL 2006	Downgrade	Not on watch	29 AUG 2007	LGD4	51%

6.7% SR SEC GLOBAL NOTES due 2036

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:153645BA3	Senior Secured	USD	Baa2	12 MAR 2007	Downgrade	Not on watch	12 FEB 2008	LGD2	15%

6.2% SR SEC GLOBAL NOTES due 2016

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status	LGD Assessment Date	LGD	LGD %
CUS:153645AX4	Senior Secured	USD	Baa2	12 MAR 2007	Downgrade	Not on watch	12 FEB 2008	LGD2	15%

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Issuer Research Related Research ?

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Report Type	Date	Title
Rating Action	12 FEB 2008	Moody's places Union Electric under review for possible downgrade
Credit Opinion	30 AUG 2007	Central Illinois Public Service Company
Rating Action	29 AUG 2007	Moody's confirms ratings of Ameren and Illinois subsidiaries
Issuer Comment	24 JUL 2007	MOODY'S COMMENTS ON UTILITY SETTLEMENT AGREEMENT IN ILLINOIS
Announcement	24 APR 2007	Moody's says Ameren Illinois Utility Ratings Unchanged by Senate Bill
Rating Action	12 MAR 2007	Moody's downgrades Ameren & utility subs. ratings remain on review
Rating Action	10 OCT 2006	Moody's puts Ameren & its subsidiaries on review for downgrade
Rating Action	26 JUL 2006	MOODY'S DOWNGRADES UNION ELECTRIC (SR. UNS. TO A3), CIPS (SR. UNS. TO Baa3), CILCORP (SR. UNS. TO Ba1), AND CILCO (SP. UNS. TO Baa2); CONFIRMS AMEREN CORPORATION AND ILLINOIS POWER; OUTLOOK NEGATIVE FOR AMEREN AND FOUR ILLINOIS SUBSIDIARIES
Rating Action	15 DEC 2005	MOODY'S DOWNGRADES LONG TERM DEBT RATINGS OF AMEREN CORP (SR. UNSEC. TO Baa1) AND FOUR ILLINOIS SUBS. RATINGS REMAIN ON REVIEW; PLACES AMEREN'S SHORT TERM RATINGS AND UNION ELECTRIC'S RATINGS ON REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	30 SEP 2005	MOODY'S PLACES THE LONG TERM DEBT RATINGS OF AMEREN CORPORATION (A3 SR. UNS.) AND FOUR ILLINOIS SUBSIDIARIES UNDER REVIEW FOR POSSIBLE DOWNGRADE
Liquidity Risk Assessment	14 JUL 2004	AmerenCIPS
Rating Action	8 JUL 2004	MOODY'S CONFIRMS A3 SENIOR UNSECURED DEBT RATING OF AMEREN CORPORATION; OUTLOOK IS STABLE
Rating Action	4 FEB 2004	MOODY'S PLACES THE LONG-TERM DEBT RATINGS OF AMEREN CORPORATION UNDER REVIEW FOR POSSIBLE DOWNGRADE
Financial Statement Ratios	7 JUN 2003	AmerenCIPS
Rating Action	29 APR 2002	MOODY'S PLACES THE DEBT RATINGS OF AMEREN CORPORATION ON REVIEW FOR POSSIBLE DOWNGRADE AND CONFIRMS THE DEBT RATINGS OF AMEREN/IE, AMEREN/CIPS, AMEREN ENERGY GENERATING, CILCORP AND CILCO.
Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
Rating Action	12 JUL 2001	MOODY'S ASSIGNS NEGATIVE OUTLOOKS TO AMEREN/IE AND AMEREN CORPORATION
Rating Action	17 OCT 2000	MOODY'S RATES AMEREN/ENERGY GENERATING COMPANY BONDS A3 AND Baa2 AND DOWNGRADES AMEREN/CIPS SECURITIES

[Related Issues](#)
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	Rating Action	4 OCT 2000	MOODY'S PLACES AMERENCIPS SECURITIES ON REVIEW FOR DOWNGRADE
	Rating Action	7 DEC 1998	MOODY'S ASSIGNS Aa2 TO SENIOR NOTES OF AMERENCIPS
	Rating Action	27 FEB 1998	MOODY'S DOWNGRADES AMERENCIPS (SENIOR SECURED TO Aa2) AND UPGRADES AMERENCIPS (SENIOR SECURED TO Aa3)
	Rating Action	14 AUG 1995	MOODY'S REVIEWS RATINGS OF CENTRAL ILLINOIS PUBLIC SERVICE (SR. AT Aa1) FOR DOWNGRADE AND UNION ELECTRIC (SR. AT A1) FOR UPGRADE
	Rating Action	15 FEB 1995	MOODY'S ASSIGNS COUNTERPARTY RATINGS TO 41 ELECTRIC UTILITIES

Issuer Details

Ticker: AEE
 Domicile: UNITED STATES
 Previous Name: AMERENCIPS

Broad Industry: PUBLIC UTILITY
 Specific Industry: INTEGRATED ELECTRIC UTILITY

Analyst Information

Analyst: Michael G. Haggarty
 Backup Analyst: A.J. Sabatelle
 Managing Director: William L. Hess
 Rating Group: Corporate Finance
 > Contact Moody's

Rating Information

Long Term Rating: Ba1, Mar 12 2007 , LT Issuer Rating
 ST Most Recent Rating:
 Outlook: Positive, 29 AUG 2007
 Watchlist Status: Yes
 Direction: Possible Downgrade
 Date: 17 JAN 2008

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap ¹
Moody's Senior Unsecured or Equivalent	Ba1	
Bond-Implied	Ba1	0
Credit Default Swap-Implied	--	--
Equity-Implied ^{Moody's KM-V}	--	--
Moody's Default Predictor-Implied	Baa3	1

¹ versus Moody's Senior Unsecured or Equivalent

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Current Rating List

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ISSUER RATING						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10108371	LT Issuer Rating		Ba1	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:153663307	Preferred Stock --		Ba3	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:153663208	Preferred Stock	USD	Ba3	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:153663802	Preferred Stock	USD	Ba3	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:153663406	Preferred Stock	USD	Ba3	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:153663869	Preferred Stock	USD	Ba3	12 MAR 2007	Downgrade	Not on watch

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 PFD/PREF STOCK

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10128004	Preferred Stock	USD	Ba3	12 MAR 2007	Downgrade	Not on watch

 6.125% 1ST MTGE BONDS due 2028

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153663BJ7	First Mortgage Bonds	USD	Baa3	12 MAR 2007	Downgrade	Not on watch

 5.375% 1ST MTGE BONDS due 2008

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153663BH1	First Mortgage Bonds	USD	Baa3	12 MAR 2007	Downgrade	Not on watch

 6.625% 1ST MTGE BONDS due 2011

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153663BL2	First Mortgage Bonds	USD	Baa3	12 MAR 2007	Downgrade	Not on watch

 7.61% SR SEC MED TERM NOTES due 2017

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:15366QAN8	Senior Secured	USD	Baa3	12 MAR 2007	Downgrade	Not on watch

 6.7% SR SEC NOTES due 2036

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153663BM0	Senior Secured	USD	Baa3	12 MAR 2007	Downgrade	Not on watch

 SHELF

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10289806	Senior Unsec. Shelf	USD	(P)Ba1	12 MAR 2007	Downgrade	Not on watch

 7.61% SR SEC MED TERM NOTES due 2017

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153663BK4	BACKED Senior Secured	USD	Aaa	4 MAY 2001	Assign	Possible Downgrade, 17 JAN 2008
	Underlying Senior Secured USD		Baa3	12 MAR 2007	Downgrade	Not on watch

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Illinois Power Company

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Issuer Research

Related Research (2)

Page 1 (1 - 25 of 47 records)

Report Type	Date	Title
Rating Action	12 FEB 2008	Moody's places Union Electric under review for possible downgrade
Credit Opinion	30 AUG 2007	Illinois Power Company
Rating Action	29 AUG 2007	Moody's confirms ratings of Ameren and Illinois subsidiaries
Issuer Comment	24 JUL 2007	MOODY'S COMMENTS ON UTILITY SETTLEMENT AGREEMENT IN ILLINOIS
Announcement	24 APR 2007	Moody's says Ameren Illinois Utility Ratings Unchanged by Senate Bill
Rating Action	12 MAR 2007	Moody's downgrades Ameren & utility subs. ratings remain on review
Rating Action	10 OCT 2006	Moody's puts Ameren & its subsidiaries on review for downgrade
Rating Action	26 JUL 2006	MOODY'S DOWNGRADES UNION ELECTRIC (SR. UNS. TO A3), CIPS (SR. UNS. TO Baa3), ILLCORP (SR. UNS. TO Baa1), AND ILLCO (SR. UNS. TO Baa2); CONFIRMS AMEREN CORPORATION AND ILLINOIS POWER; OUTLOOK NEGATIVE FOR AMEREN AND FOUR ILLINOIS SUBSIDIARIES
Rating Action	15 DEC 2005	MOODY'S DOWNGRADES LONG TERM DEBT RATINGS OF AMEREN CORP (SR. UNSEC. TO Baa1) AND FOUR ILLINOIS SUBS, RATINGS REMAIN ON REVIEW; PLACES AMEREN'S SHORT TERM RATINGS AND UNION ELECTRIC'S RATINGS ON REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	30 SEP 2005	MOODY'S PLACES THE LONG TERM DEBT RATINGS OF AMEREN CORPORATION (A3 SR. UNS.) AND FOUR ILLINOIS SUBSIDIARIES UNDER REVIEW FOR POSSIBLE DOWNGRADE
Analysis	12 APR 2005	Illinois Power Company
Rating Action	31 MAR 2005	MOODY'S UPGRADES THE RATINGS OF ILLINOIS POWER COMPANY (Sr. Sec. to Baa1 from Baa3); OUTLOOK IS STABLE
Rating Action	18 MAR 2005	MOODY'S PLACES DEBT RATINGS OF ILLINOIS POWER COMPANY (Sr. Sec. Baa3) UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	1 OCT 2004	MOODY'S UPGRADES THE RATINGS OF ILLINOIS POWER COMPANY (Sr. Sec. to Baa3 from Baa3); RATING OUTLOOK IS STABLE
Rating Action	2 AUG 2004	MOODY'S UPGRADES THE RATINGS OF ILLINOIS POWER COMPANY (Sr. Sec. TO Baa3 FROM B1); RATINGS REMAIN UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	8 JUL 2004	MOODY'S CONFIRMS A3 SENIOR UNSECURED DEBT RATING OF AMEREN CORPORATION; OUTLOOK IS STABLE
Financial Statement Ratios	23 APR 2004	Illinois Power Company
Rating Action	4 FEB 2004	MOODY'S UPGRADES ILLINOIS POWER COMPANY'S FIRST MORTGAGE BONDS TO B1 FROM B3 FOLLOWING ANNOUNCED SALE TO AMEREN CORPORATION; RATINGS REMAIN UNDER REVIEW FOR POSSIBLE UPGRADE

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	Rating Action	4 FEB 2004	MOODY'S PLACES THE LONG-TERM DEBT RATINGS OF AMEREN CORPORATION UNDER REVIEW FOR POSSIBLE DOWNGRADE
	Rating Action	14 JAN 2004	MOODY'S CHANGES DYNEGY'S SPECULATIVE GRADE LIQUIDITY RATING TO SGL 2
	Rating Action	4 NOV 2003	MOODY'S MAINTAINS A DEVELOPING RATING OUTLOOK ON ILLINOIS POWER AND DYNEGY FOLLOWING ANNOUNCEMENT TO SELL REGULATED ASSETS TO EXELON FOR \$2.225 BILLION. STABLE RATING OUTLOOK ALSO MAINTAINED AT EXELON.
	Rating Action	5 AUG 2003	MOODY'S CONFIRMS RATINGS FOR DYNEGY INC. AND ITS SUBSIDIARIES; ASSIGNS B2 RATING TO DYN'S SECURED BANK CREDIT FACILITIES AND B3 RATING TO NEW SENIOR SECURED NOTES; ASSIGNS Caa2 RATING TO DYN'S CONV. SUB. DEBENTURES. THE RATINGS OUTLOOK IS DEVELOPING.
	Rating Action	17 JUL 2003	MOODY'S CHANGES RATINGS OUTLOOK FOR DYNEGY INC., DYNEGY HOLDINGS, ILLINOVA AND ILLINOIS POWER TO DEVELOPING
	Rating Action	26 JUN 2003	MOODY'S ASSIGNS A SPECULATIVE GRADE LIQUIDITY RATING OF SGL 1 TO DYNEGY
	Rating Action	9 DEC 2002	MOODY'S DOWNGRADES RATINGS OF DYNEGY INC., DYNEGY HOLDINGS (SR. UNSECURED TO Caa2), ILLINOVA AND ILLINOIS POWER; RATINGS OUTLOOK IS NEGATIVE

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Issuer Details

Ticker: DYN
 Domicile: UNITED STATES
 Previous Name:

Broad Industry: PUBLIC UTILITY
 Specific Industry: INTEGRATED ELECTRIC UTILITY

Analyst Information

Analyst: Michael G. Haggarty
 Backup Analyst: A.J. Sabatelle
 Managing Director: William L. Hess
 Rating Group: Corporate Finance

> Contact Moody's

Rating Information

Long Term Rating: Ba1, Mar 12 2007, LT Issuer Rating
 ST Most Recent Rating: Positive, 29 AUG 2007
 Outlook: No
 Watchlist Status: No
 Direction:
 Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	Ba1	
Bond-Implied	Baa3	1
Credit Default Swap-Implied	--	--
Equity-Implied <small>(Moody's KM-V)</small>	--	--
Moody's Default Predictor-Implied	Ba2	-1

* Versus Moody's Senior Unsecured or Equivalent

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ISSUER RATING						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10108373	LT Issuer Rating		Ba1	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:452092307	Preferred Stock	USD	Ba3	12 MAR 2007	Downgrade	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status


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CUS:452092505 Preferred Stock USD Ba3 12 MAR 2007 Downgrade Not on watch


 **PFD/PREF STOCK**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092604 Preferred Stock USD Ba3 12 MAR 2007 Downgrade Not on watch


 **PFD/PREF STOCK**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092406 Preferred Stock USD Ba3 12 MAR 2007 Downgrade Not on watch

 **PFD/PREF STOCK**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092208 Preferred Stock USD Ba3 12 MAR 2007 Downgrade Not on watch

 **PFD/PREF STOCK**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092794 Preferred Stock USD Ba3 12 MAR 2007 Downgrade Not on watch

 **7.5% 1ST MTGE BONDS due 2009**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092CG2 First Mortgage Bonds USD Baa3 12 MAR 2007 Downgrade Not on watch

 **6.125% GLOBAL NOTES due 2017**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092CR8 Senior Secured USD Baa3 18 NOV 2007 Assign Not on watch

 **6.25% SR SEC GLOBAL NOTES due 2016**
Id *Class Description* *Curr* *Rating* *Rating Date* *Rating Action* *Watch Status*
 CUS:452092CQ0 Senior Secured USD Baa3 12 MAR 2007 Downgrade Not on watch

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Union Electric Company

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Report Type	Date	Title
Rating Action	12 FEB 2008	MOODY'S PLACES UNION ELECTRIC UNDER REVIEW FOR POSSIBLE DOWNGRADE
Credit Opinion	13 MAR 2007	Union Electric Company
Rating Action	12 MAR 2007	MOODY'S DOWNGRADES AMEREN & UTILITY SUBS, RATINGS REMAIN ON REVIEW
Liquidity Risk Assessment	20 DEC 2006	Union Electric Company
Rating Action	10 OCT 2006	MOODY'S PUTS AMEREN & ITS SUBSIDIARIES ON REVIEW FOR DOWNGRADE
Rating Action	26 JUL 2006	MOODY'S DOWNGRADES UNION ELECTRIC (SR. UNS. TO A3), CIPC (SR. UNS. TO Baa1), CILCORP (SP. UNS. TO Ba1), AND CILCO (SR. UNS. TO Baa2); CONFIRMS AMEREN CORPORATION AND ILLINOIS POWER; OUTLOOK NEGATIVE FOR AMEREN AND FOUR ILLINOIS SUBSIDIARIES
Rating Action	15 DEC 2005	MOODY'S DOWNGRADES LONG TERM DEBT RATINGS OF AMEREN CORP (SR. UNSEC. TO Baa1) AND FOUR ILLINOIS SUBS, RATINGS REMAIN ON REVIEW; PLACES AMEREN'S SHORT TERM RATINGS AND UNION ELECTRIC'S RATINGS ON REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	30 SEP 2005	MOODY'S PLACES THE LONG TERM DEBT RATINGS OF AMEREN CORPORATION (A3 SR. UNS.) AND FOUR ILLINOIS SUBSIDIARIES UNDER REVIEW FOR POSSIBLE DOWNGRADE
Rating Action	8 JUL 2004	MOODY'S CONFIRMS A3 SENIOR UNSECURED DEBT RATING OF AMEREN CORPORATION; OUTLOOK IS STABLE
Rating Action	4 FEB 2004	MOODY'S PLACES THE LONG-TERM DEBT RATINGS OF AMEREN CORPORATION UNDER REVIEW FOR POSSIBLE DOWNGRADE
Financial Statement Ratios	7 JUN 2003	AmerenUE
Rating Action	10 FEB 2003	MOODY'S LOWERS AMEREN CORP'S SR UNSECURED RATING TO A3, COMMERCIAL PAPER RATING TO PRIME-2, AND AMERENUE'S SR SECURED RATING TO A1. MOODY'S CONFIRMS LONG-TERM DEBT RATINGS OF CILCORP (Baa2 SP. UNS) AND CILCO (A2 SP. SEC). RATING OUTLOOK IS STABLE.
Rating Action	8 JAN 2003	MOODY'S PLACES THE LONG-TERM DEBT RATINGS OF AMERENUE ON REVIEW FOR POSSIBLE DOWNGRADE AND CONFIRMS AMERENUE'S COMMERCIAL PAPER RATING; RATINGS OF AMEREN CORPORATION REMAIN UNDER REVIEW
Rating Action	29 APR 2002	MOODY'S PLACES THE DEBT RATINGS OF AMEREN CORPORATION ON REVIEW FOR POSSIBLE DOWNGRADE AND CONFIRMS THE DEBT RATINGS OF AMERENUE, AMERENCHIPS, AMEREN ENERGY GENERATING, CILCORP AND CILCO.
Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS SECTOR COMPARABILITY
Rating Action	12 JUL 2001	MOODY'S ASSIGNS NEGATIVE OUTLOOKS TO AMERENUE AND AMEREN CORPORATION

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	Rating Action	17 OCT 2000	MOODY'S RATES AMERENERGY GENERATING COMPANY BONDS A3 AND Baa2 AND DOWNGRADES AMERENERGY SECURITIES
	Rating Action	27 FEB 1998	MOODY'S DOWNGRADES AMERENCIPS (SENIOR SECURED TO Aa2) AND UPGRADES AMERENUE (SENIOR SECURED TO Aa3)
	Rating Action	14 AUG 1995	MOODY'S REVIEWS RATINGS OF CENTRAL ILLINOIS PUBLIC SERVICE (SR. AT Aa3) FOR DOWNGRADE AND UNION ELECTRIC (SR. AT A1) FOR UPGRADE
	Rating Action	11 MAY 1995	Moody's Assigns Counterparty Ratings to 44 Electric Utilities

Issuer Details

Ticker: AEE
 Domicile: UNITED STATES
 Previous Name: AMERENUE

Broad Industry: PUBLIC UTILITY
 Specific Industry: INTEGRATED ELECTRIC UTILITY

Analyst Information

Analyst: Michael G. Haggarty
 Backup Analyst: A.J. Sabatelle
 Managing Director: William L. Hess
 Rating Group: Corporate Finance
 + Contact Moody's

Rating Information

Long Term Rating: Baa1, Mar 12 2007, LT Issuer Rating
 ST Most Recent Rating: P-2, Jul 26 2006, Commercial Paper - Dom Curr Rating(s) Under Review, 12 FEB 2008
 Outlook:
 Watchlist Status: Yes
 Direction: See Detail
 Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	Baa1	
Bond-Implied	Baa1	0
Credit Default Swap-Implied	--	--
Equity-Implied ** Moody's: K-M-V	--	--
Moody's Default Predictor-Implied	Ba3	-5

* Versus Moody's Senior Unsecured or Equivalent

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ISSUER RATING

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10108329	LT Issuer Rating		Baa1	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008

7.69% SUB CAP INCOME DEBS due 2036


Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:9065488T8	Subordinate	USD	Baa2	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008


PFD/PREF STOCK


Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:906548508	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008


PFD/PREF STOCK


Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:906548300	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008


 PFD/PREF STOCK	<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
	CUS:906548201	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008

 PFD/PREF STOCK	<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
	CUS:906548409	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008

 PFD/PREF STOCK	<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
	CUS:906548607	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008

 PFD/PREF STOCK	<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
	CUS:906548771	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008

 PFD/PREF STOCK	<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
	CUS:906548813	Preferred Stock	USD	Baa3	12 MAR 2007	Downgrade	Possible Downgrade, 12 FEB 2008

 PFD/PREF STOCK	<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>

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SEARCH RESULTS - CORPORATE, BANKING & SOVEREIGN - ISSUER SUMMARY

Central Vermont Public Service Corp.

Issuer Research

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Research	Report Type	Date	Title
<input type="button" value="PDF"/>	Credit Opinion	4 MAY 2007	Central Vermont Public Service Corp.
<input type="button" value="PDF"/>	Financial Statement Ratios	26 MAR 2004	Central Vermont Public Service Corp.
<input type="button" value="PDF"/>	Rating Action	26 OCT 2001	MOODY'S UPGRADES CENTRAL VERMONT PUBLIC SERVICE CORPORATION'S PREFERRED STOCK RATING TO Ba2
<input type="button" value="PDF"/>	Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
<input type="button" value="PDF"/>	Rating Action	2 JUL 2001	MOODY'S CHANGES DIRECTION OF REVIEW OF CENTRAL VERMONT PUBLIC SERVICE CORPORATION'S PREFERRED STOCK RATING TO POSSIBLE UPGRADE INSTEAD OF DOWNGRADE
<input type="button" value="PDF"/>	Rating Action	25 AUG 1999	MOODY'S DOWNGRADES PREFERRED STOCK RATING OF CENTRAL VERMONT PUBLIC SERVICE CORP. TO "ba1"
<input type="button" value="PDF"/>	Rating Action	12 NOV 1998	MOODY'S DOWNGRADES PREFERRED STOCK RATING OF CENTRAL VERMONT PUBLIC SERVICE CORP. TO baa3*

Issuer Details

Ticker: CV Broad Industry: PUBLIC UTILITY
 Domicile: UNITED STATES Specific Industry: INTEGRATED ELECTRIC UTILITY
 Previous Name:

Analyst Information

Analyst: Kevin G. Rose
 Backup Analyst:
 Managing Director: William L. Hess
 Rating Group: Corporate Finance

Rating Information

Long Term Rating: Ba2, Oct 26 2001 , Preferred Stock - Dom Curr
 ST Most Recent Rating:
 Outlook: Stable, 15 NOV 2003
 Watchlist Status: No
 Direction:
 Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent Bond-Implied	Baa3	--
Credit Default Swap-Implied	--	--
Equity-Implied ** Moody's I-K-M-V	B1	-4
Moody's Default Predictor-Implied	B1	-4

* Versus Moody's Senior Unsecured or Equivalent

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PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:155771207	Preferred Stock	USD	Ba2	26 OCT 2001	Upgrade	Not on watch

PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:155771306	Preferred Stock	USD	Ba2	26 OCT 2001	Upgrade	Not on watch

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Cleco Power LLC

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Report Type	Date	Title
Liquidity Risk Assessment	17 JUL 2007	Cleco Power LLC
Credit Opinion	15 MAY 2007	Cleco Power LLC
Rating Action	10 OCT 2005	MOODY'S AFFIRMS CLECO CORPORATION AND CLECO POWER; CHANGES RATING OUTLOOK FOR CLECO CORPORATION TO STABLE FROM NEGATIVE
Financial Statement Ratios	13 APR 2004	Cleco Power LLC
Rating Action	24 MAR 2003	MOODY'S LOWERS SENIOR UNSECURED RATINGS OF CLECO CORPORATION TO Baa3 WITH A NEGATIVE OUTLOOK; LOWERS SENIOR UNSECURED RATINGS OF CLECO POWER LLC TO Baa1 WITH A STABLE OUTLOOK
Rating Action	14 NOV 2002	MOODY'S PLACES SECURITIES RATINGS OF CLECO POWER LLC (A2 SECURED) ON REVIEW FOR POTENTIAL DOWNGRADE
Rating Action	7 OCT 2002	MOODY'S PLACES SECURITIES RATINGS ASSIGNED TO CLECO CORP. (Baa1) ON REVIEW FOR POTENTIAL DOWNGRADE; AFFIRMS RATINGS ASSIGNED TO CLECO POWER (A2 SEC.), BUT REVISES OUTLOOK TO NEGATIVE FROM STABLE
Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS SECTOR COMPARABILITY
Rating Action	5 NOV 1999	MOODY'S RATES CLECO CORPORATION BANK LOAN Baa1 SR. UNSEC.; LOWERS CLECO UTILITY GROUP PREFERRED STOCK RATING BY ONE NOTCH TO 'a3; CONFIRMS ALL OTHER RATINGS
Rating Action	15 OCT 1997	MOODY'S CONFIRMS SENIOR SECURED RATINGS OF SJ ELECTRIC, GAS, AND WATER UTILITIES
Rating Action	11 MAY 1995	Moody's Assigns Counterparty Ratings to 44 Electric Utilities

[Related Issues](#)
[Rating History](#)

Issuer Details

Ticker: CNL **Broad Industry:** PUBLIC UTILITY
Domicile: UNITED STATES **Specific Industry:** INTEGRATED ELECTRIC UTILITY
Previous Name: CLECO UTILITY GROUP INC.

Analyst Information

Analyst: Laura Schumacher
Backup Analyst: James Hempstead
Managing Director: William L. Hess
Rating Group: Corporate Finance
[Contact Moody's](#)

Rating Information

Long Term Rating: Baa1, Mar 24 2003 , LT Issuer Rating
ST Most Recent Rating: Stable, 15 NOV 2003
Outlook: Stable, 15 NOV 2003
Watchlist Status: Yes
Direction: Possible Downgrade
Date: 16 JAN 2008

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap
Moody's Senior Unsecured or Equivalent	Baa1	
Bond-Implied	A3	1

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Credit Default Swap-Implied -- --
Equity-Implied ^{Moody's: K-M-V} -- --
Moody's Default Predictor-Implied Baa3 -2

¹ *Verify Moody's Senior Unsecured or Equivalent*

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 **ISSUER RATING**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10108376	LT Issuer Rating		Baa1	24 MAR 2003	Downgrade	Not on watch

 **7% MEDIUM TERM NOTES due 2007**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:15400QAS5	Senior Unsecured	USD	WR	14 DEC 2007	Withdrawn	Not on watch

 **6.5% NOTES due 2035**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:185508AE8	Senior Unsecured	USD	Baa1	6 JAN 2006	Assign	Not on watch

 **4.95% SR NOTES due 2015**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:185508AD0	Senior Unsecured	USD	Baa1	30 JUN 2005	Assign	Not on watch

 **5.375% NOTES due 2013**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:185508AC2	Senior Unsecured	USD	Baa1	7 MAY 2003	Assign	Not on watch

 **6.28% MEDIUM TERM NOTES due 2008**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:15400QAQ9	Senior Unsecured	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **6.52% MEDIUM TERM NOTES due 2009**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:15400QAT3	Senior Unsecured	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **MTN PROGRAM**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10078145	Senior Unsecured MTN	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **MTN PROGRAM**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10090309	Senior Unsecured MTN	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **MTN PROGRAM**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10133323	Senior Unsecured MTN	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **MTN PROGRAM**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10278503	Senior Unsecured MTN	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **MTN PROGRAM**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10289452	Senior Unsecured MTN	USD	Baa1	24 MAR 2003	Downgrade	Not on watch

 **REVOLVING CREDIT FACILITY due 2011**

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:830790428	Senior Unsecured Bank Credit Facility	USD	Baa1	8 FEB 2008	Assign	Not on watch

 **PFJ/PREF STOCK**

Moody's - Quick Search

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153897202	Preferred Stock		Baa3	24 MAR 2003	Downgrade	Not on watch
9.625% 1ST MTGE BONDS due 2021						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:153897A5	First Mortgage Bonds	USD	A3	24 MAR 2003	Downgrade	Not on watch
SHELF due 2009						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:19355599	Senior Unsec. Shelf	USD	(P)Baa1	6 APR 2006	Assign	Not on watch
SHELF						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:816791935	Senior Unsec. Shelf	USD	(P)Baa1	30 OCT 2003	Assign	Not on watch
SHELF						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10088698	Preferred Shelf	USD	(P)Baa3	24 MAR 2003	Downgrade	Not on watch
6.05% INSURED QUARTERLY NOTES due 2012						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:185508AB4	BACKED Senior Unsecured USD		Aaa	10 MAY 2002	Assign	Possible Downgrade, 16 JAN 2008
6.125% INSURED QUARTERLY NOTES due 2017						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:185508AA6	BACKED Senior Unsecured USD		Aaa	14 FEB 2002	Assign	Possible Downgrade, 16 JAN 2008

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Issuer Research Related Research

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Report Type	Date	Title
Credit Opinion	7 DEC 2007	Southern California Edison Company
Liquidity Risk Assessment	27 DEC 2006	Southern California Edison Company
Rating Action	16 OCT 2006	Moody's upgrades Southern California Edison Company
Rating Action	5 NOV 2004	MOODY'S UPGRADES JUNIPER GENERATION, LLC TO Ba1 FROM Ba3; RATING OUTLOOK IS STABLE
Rating Action	17 SEP 2004	MOODY'S ASSIGNS PRIME-2 SHORT TERM RATING TO SOUTHERN CALIFORNIA EDISON COMPANY FOR ITS COMMERCIAL PAPER PROGRAM; ALSO ASSIGNS A3 RATING TO SECURED BANK CREDIT FACILITY
Rating Action	6 AUG 2004	MOODY'S UPGRADES EDISON INTERNATIONAL'S SENIOR UNSECURED DEBT TO Baa3; ALSO UPGRADES SOUTHERN CALIFORNIA EDISON COMPANY'S RATINGS (Sr. Sec. TO A3 FROM Baa2); RATING OUTLOOK IS STABLE
Rating Action	22 JUN 2004	MOODY'S CONFIRMS THE SENIOR UNSECURED DEBT OF EDISON FUNDING COMPANY AT Ba1; RATING OUTLOOK IS STABLE
Financial Statement Ratios	1 JUN 2004	Southern California Edison Company
Rating Action	28 MAY 2004	MOODY'S CONFIRMS RATINGS OF CE GENERATION LLC AND SALTON SEA FUNDING CORPORATION AT Ba1 (Sr. Sec.); RATING OUTLOOK IS STABLE
Rating Action	28 MAY 2004	MOODY'S UPGRADES CAITHNESS COSO FUNDING CORP. TO Ba1 from Ba2 (Sr. Sec.); RATING OUTLOOK IS STABLE
Rating Action	28 MAY 2004	MOODY'S UPGRADES FPL ENERGY CAITHNESS FUNDING CORPORATION TO Baa3; OUTLOOK STABLE
Rating Action	7 MAY 2004	MOODY'S UPGRADES THE DEBT RATING OF JUNIPER GENERATION, LLC TO Ba3 FROM B1; RATING REMAINS UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	22 MAR 2004	MOODY'S PLACES THE DEBT RATINGS OF SOUTHERN CALIFORNIA EDISON COMPANY, EDISON INTERNATIONAL, AND EDISON FUNDING COMPANY UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	16 DEC 2003	MOODY'S CONFIRMS THE RATING OF EDISON MISSION ENERGY FUNDING CORPORATION (Ba3 Sr. Sec.); RATING OUTLOOK REVISED TO STABLE
Rating Action	26 NOV 2003	MOODY'S UPGRADES CAITHNESS COSO FUNDING CORP. TO Ba2 from Ba3 (Sr. Sec.); RATING REMAINS UNDER REVIEW FOR POSSIBLE UPGRADE
Rating Action	26 NOV 2003	MOODY'S UPGRADES FPL ENERGY CAITHNESS FUNDING CORPORATION TO Ba1; RATING IS UNDER REVIEW FOR POSSIBLE FURTHER UPGRADE
Rating Action	25 NOV 2003	MOODY'S UPGRADES SOUTHERN CALIFORNIA EDISON COMPANY TO INVESTMENT GRADE (Sr. Uns. to Baa3) AND UPGRADES EDISON INTERNATIONAL (Sr. Uns. to Ba2); RATING OUTLOOK IS STABLE
Rating Action	25 AUG 2003	MOODY'S PLACES THE RATINGS OF SOUTHERN CALIFORNIA EDISON COMPANY (Ba2 Sr. Sec.) UNDER REVIEW FOR POSSIBLE UPGRADE
Analysis	10 JUN 2002	Southern California Edison Company

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	Rating Action	1 MAR 2002	MOODY'S UPGRADES THE SECURITIES OF SOUTHERN CALIFORNIA EDISON COMPANY (SENIOR SECURED TO Ba2) FOLLOWING REPAYMENT OF PAST DUE PROCUREMENT RELATED CLAIMS
	Rating Action	8 FEB 2002	Moody's.com Rating Action :
	Rating Action	8 FEB 2002	MOODY'S ASSIGNS A (P)Ba2 SENIOR SECURED RATING TO SOUTHERN CALIFORNIA EDISON COMPANY'S CREDIT FACILITIES
	Rating Action	9 OCT 2001	MOODY'S PLACES THE SECURITIES OF SOUTHERN CALIFORNIA EDISON COMPANY UNDER REVIEW FOR POSSIBLE UPGRADE FOLLOWING APPROVAL OF THE SETTLEMENT AGREEMENT WITH THE CPUC.
	Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
	Rating Action	12 APR 2001	MOODY'S REMOVES SOUTHERN CALIFORNIA EDISON AND AFFILIATES FROM REVIEW FOR POSSIBLE DOWNGRADE FOLLOWING SIGNING OF MOU; RATING OUTLOOK IS DEVELOPING

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Issuer Details

Ticker: EIX **Broad Industry:** PUBLIC UTILITY
Domicile: UNITED STATES **Specific Industry:** INTEGRATED ELECTRIC UTILITY
Previous Name:

Analyst Information

Analyst: A.J. Sabatelle
Backup Analyst: Laura Schumacher
Managing Director: William L. Hess
Rating Group: Corporate Finance
 Contact Moody's

Rating Information

Long Term Rating: A3, Oct 16 2006 , LT Issuer Rating
ST Most Recent Rating: P-2, Sep 17 2004 , Commercial Paper - Dom Curr Stable, 6 AUG 2004
Outlook: Stable, 6 AUG 2004
Watchlist Status: Yes
Direction: See Detail
Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap ¹
Moody's Senior Unsecured or Equivalent	A3	
Bond-Implied	A1	2
Credit Default Swap-Implied	A3	0
Equity-Implied ^{Moody's: K-M-V}	--	--
Moody's Default Predictor-Implied	Baa1	-1

¹ Versus Moody's Senior Unsecured or Equivalent

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ISSUER RATING

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10108402	LT Issuer Rating		A3	16 OCT 2006	Upgrade	Not on watch

6.65% NOTES due 2029

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:842400EB5	Senior Unsecured	USD	A3	16 OCT 2006	Upgrade	Not on watch

















7.625% NOTES due 2010

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:842400EE9	Senior Unsecured	USD	A3	16 OCT 2006	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
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Moody's - Quick Search

CUS:842400400	Preferred Stock		Baa2	16 OCT 2006	Upgrade	Not on watch
 PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400202	Preferred Stock		Baa2	16 OCT 2006	Upgrade	Not on watch
 PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400301	Preferred Stock		Baa2	16 OCT 2006	Upgrade	Not on watch
 PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400509	Preferred Stock		Baa2	16 OCT 2006	Upgrade	Not on watch
 PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400756	Preference stock	USD	Baa2	16 OCT 2006	Upgrade	Not on watch
 PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400749	Preference stock	USD	Baa2	16 OCT 2006	Upgrade	Not on watch
 PFD/PREF STOCK						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400731	Preference stock	USD	Baa2	16 OCT 2006	Upgrade	Not on watch
 5.95% 1ST & REF MTGE BONDS due 2038						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400FH1	First Mortgage Bonds	USD	A2	14 JAN 2008	Assign	Not on watch
 FLT RT 1ST REF MTGE BONDS due 2007						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EX7	First Mortgage Bonds	USD	WR	13 DEC 2007	Withdrawn	Not on watch
 5.5% 1ST & REF MTGE BONDS due 2037						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400FF5	First Mortgage Bonds	USD	A2	8 DEC 2006	Assign	Not on watch
 5% 1ST & REF MTGE BONDS due 2014						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400ER0	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch
 6% 1ST & REF MTGE BONDS due 2034						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400ES8	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch
 4.65% 1ST & REF MTGE BONDS due 2015						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EU3	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch
 5.75% 1ST & REF MTGE BONDS due 2035						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EV1	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch
 5% 1ST & REF MTGE BONDS due 2016						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EY5	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch
 5.55% 1ST & REF MTGE BONDS due 2036						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EZ2	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch
 5.35% 1ST & REF MTGE BONDS due 2035						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>

Moody's - Quick Search

CUS:842400FA6 First Mortgage Bonds USD A2 16 OCT 2006 Upgrade Not on watch

 5.625% 1ST & REF MTGE BONDS due 2036

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400FC2	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch

 FLT RT FIRST MTGE BONDS due 2009

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400FD0	First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch

 SHELF

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:818259689	Senior Unsec. Shelf	USD	(P)A3	16 OCT 2006	Upgrade	Not on watch
	Subordinate Shelf	USD	(P)Baa1	16 OCT 2006	Upgrade	Not on watch
	Preferred Shelf	USD	(P)Baa2	16 OCT 2006	Upgrade	Not on watch
	Preferred shelf -- PS2	USD	(P)Baa2	16 OCT 2006	Upgrade	Not on watch
	Preference Shelf	USD	(P)Baa2	16 OCT 2006	Upgrade	Not on watch
	Senior Secured Shelf	USD	(P)A2	16 OCT 2006	Upgrade	Not on watch

 SHELF due 2009

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:819713029	Senior Unsec. Shelf	USD	(P)A3	16 OCT 2006	Upgrade	Not on watch
	Subordinate Shelf	USD	(P)Baa1	16 OCT 2006	Upgrade	Not on watch
	Preferred Shelf	USD	(P)Baa2	16 OCT 2006	Upgrade	Not on watch
	Preferred shelf -- PS2	USD	(P)Baa2	16 OCT 2006	Upgrade	Not on watch
	Preference Shelf	USD	(P)Baa2	16 OCT 2006	Upgrade	Not on watch
	Senior Secured Shelf	USD	(P)A2	16 OCT 2006	Upgrade	Not on watch

 COMMERCIAL PAPER

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:817752042	Commercial Paper	USD	P-2	17 SEP 2004	Assign	Not on watch

 5.5% 1ST & REF MTGE BONDS due 2037

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400FG3	Backed First Mortgage Bonds	USD	Aaa	28 DEC 2006	Assign	Possible Downgrade, 16 JAN 2008
	Underlying First Mortgage Bonds	USD	A2	8 DEC 2006	Assign	Not on watch

 5.625% 1ST & REF MTGE BONDS due 2036

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400FE8	Backed First Mortgage Bonds	USD	Aaa	5 JUL 2006	Assign	Possible Downgrade, 16 JAN 2008
	Underlying First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch

 5.75% 1ST & REF MTGE BONDS due 2035

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EW9	Backed First Mortgage Bonds	USD	Aaa	18 MAY 2004	Assign	Possible Downgrade, 16 JAN 2008
	Underlying First Mortgage Bonds	USD	A2	16 OCT 2006	Upgrade	Not on watch

 7.625% NOTES due 2010

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:842400EJ8	BACKED Senior Unsecured	USD	Aaa	18 DEC 2000	Assign	Possible Downgrade, 17 JAN 2008

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Empire District Electric Company (The)

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Research	Report Type	Date	Title
	Rating Action	14 FEB 2008	Moody's Places Empire District on Review for Possible Downgrade
	Credit Opinion	20 DEC 2007	Empire District Electric Company (The)
	Rating Action	24 JAN 2007	Moody's changes Empire District Electric's outlook to negative
	Liquidity Risk Assessment	19 DEC 2006	Empire District Electric Company (The)
	Analysis	24 MAY 2005	Empire District Electric Company (The)
	Rating Action	13 MAY 2005	MOODY'S REVISES RATING OUTLOOK OF EMPIRE DISTRICT ELECTRIC (Sr. Unsec. Baa2) TO STABLE FROM NEGATIVE
	Financial Statement Ratios	5 APR 2004	Empire District Electric Company (The)
	Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
	Rating Action	7 MAY 2001	MOODY'S DOWNGRADES EMPIRE DISTRICT ELECTRIC COMPANY, SR SECURED TO Baa1 (OUTLOOK NEGATIVE)
	Rating Action	6 MAR 2001	MOODY'S MAINTAINS REVIEW FOR DOWNGRADE ON EMPIRE DISTRICT ELECTRIC COMPANY
	Rating Action	12 JAN 2001	MOODY'S MAINTAINS REVIEW FOR DOWNGRADE ON EMPIRE DISTRICT ELECTRIC COMPANY
	Rating Action	12 MAY 1999	MOODY'S CONFIRMS THE RATINGS OF UTILICORP, UNITED INC.; ALSO PLACES THE SECURITIES OF EMPIRE DISTRICT ELECTRIC COMPANY ON REVIEW FOR POSSIBLE DOWNGRADE
	Rating Action	1 DEC 1995	MOODY'S DOWNGRADES SECURITIES RATINGS OF THE EMPIRE DISTRICT ELECTRIC COMPANY
	Rating Action	11 MAY 1995	Moody's Assigns Counterparty Ratings to 44 Electric Utilities

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Issuer Details

Ticker: EDE **Broad Industry:** PUBLIC UTILITY
Domicile: UNITED STATES **Specific Industry:** INTEGRATED ELECTRIC UTILITY
Previous Name:

Analyst Information

Analyst: James O'Shaughnessy
Backup Analyst: Michael G. Haggarty
Managing Director: William L. Hess
Rating Group: Leveraged Finance
[Contact Moody's](#)

Rating Information

Long Term Rating: Baa2, May 7 2001, LT Issuer Rating
ST Most Recent Rating: P-2, May 7 2001, Commercial Paper - Dom Curr Rating(s) Under Review, 14 FEB 2008
Outlook: Under Review, 14 FEB 2008
Watchlist Status: Yes
Direction: Possible Downgrade
Date: 14 FEB 2008

Market Implied Ratings (as of 2/13/2008)

Moody's - Quick Search

	Rating	Gap ¹
Moody's Senior Unsecured or Equivalent	Baa2	
Bond-Implied	--	--
Credit Default Swap-Implied	--	--
Equity-Implied <small>(Moody's: K-M-V)</small>	Ba1	-2
Moody's Default Predictor-Implied	Ba1	-2

¹ Versus Moody's Senior Unsecured or Equivalent

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ISSUER RATING

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10108327	LT Issuer Rating		Baa2	7 MAY 2001	Downgrade	Possible Downgrade, 14 FEB 2008

5.8% SR NOTES due 2035

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641AZ1	Senior Unsecured	USD	Baa2	22 JUN 2005	Assign	Possible Downgrade, 14 FEB 2008

6.7% SR NOTES due 2033

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:29164RAA9	Senior Unsecured	USD	Baa2	30 OCT 2003	Assign	Possible Downgrade, 14 FEB 2008

4.5% SR NOTES due 2013

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641AY4	Senior Unsecured	USD	Baa2	12 JUN 2003	Assign	Possible Downgrade, 14 FEB 2008

7.05% BONDS due 2022

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641AX6	Senior Unsecured	USD	Baa2	31 DEC 2002	Assign	Possible Downgrade, 14 FEB 2008

5.875% 1ST MTGE BONDS due 2037

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641BA5	First Mortgage Bonds	USD	Baa1	26 MAR 2007	Assign	Possible Downgrade, 14 FEB 2008

8.125% 1ST MTGE BONDS due 2009

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641AP3	First Mortgage Bonds	USD	Baa1	7 MAY 2001	Downgrade	Possible Downgrade, 14 FEB 2008

7.75% 1ST MTGE BONDS due 2025

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641AR9	First Mortgage Bonds	USD	Baa1	7 MAY 2001	Downgrade	Possible Downgrade, 14 FEB 2008

6.5% 1ST MTGE BONDS due 2010

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
CUS:291641AT5	First Mortgage Bonds	USD	Baa1	7 MAY 2001	Downgrade	Possible Downgrade, 14 FEB 2008

7.2% 1ST MTGE BONDS due 2016

<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>

CUS:291641AS7 First Mortgage Bonds USD Baa1 7 MAY 2001 Assign Possible Downgrade, 14 FEB 2008

 SHELF
Id

Class Description
Senior Unsec. Shelf USD (P)Baa2 4 NOV 2005 Assign Possible Downgrade, 14 FEB 2008

Subordinate Shelf USD (P)Baa3 4 NOV 2005 Assign Possible Downgrade, 14 FEB 2008

MDY:818835412

Junior Subord. Shelf USD (P)Baa3 4 NOV 2005 Assign Possible Downgrade, 14 FEB 2008

Preference Shelf USD (P)Ba1 4 NOV 2005 Assign Possible Downgrade, 14 FEB 2008

Senior Secured Shelf USD (P)Baa1 4 NOV 2005 Assign Possible Downgrade, 14 FEB 2008

 SHELF
Id

Class Description
Senior Unsec. Shelf USD (P)Baa2 13 AUG 2003 Assign Possible Downgrade, 14 FEB 2008

Subordinate Shelf USD (P)Baa3 13 AUG 2003 Assign Possible Downgrade, 14 FEB 2008

MDY:816724808

Junior Subord. Shelf USD (P)Baa3 13 AUG 2003 Assign Possible Downgrade, 14 FEB 2008

Preference Shelf USD (P)Ba1 13 AUG 2003 Assign Possible Downgrade, 14 FEB 2008

Senior Secured Shelf USD (P)Baa1 13 AUG 2003 Assign Possible Downgrade, 14 FEB 2008

 SHELF
Id

Class Description
Senior Unsec. Shelf USD (P)Baa2 29 MAY 2002 Assign Possible Downgrade, 14 FEB 2008

Subordinate Shelf USD (P)Baa3 29 MAY 2002 Assign Possible Downgrade, 14 FEB 2008

MDY:10328902

Junior Subord. Shelf USD (P)Baa3 29 MAY 2002 Assign Possible Downgrade, 14 FEB 2008

 SHELF
Id

Class Description
Senior Unsec. Shelf USD (P)Baa2 7 MAY 2001 Downgrade Possible Downgrade, 14 FEB 2008

Subordinate Shelf USD (P)Baa3 7 MAY 2001 Downgrade Possible Downgrade, 14 FEB 2008

MDY:10239289

Junior Subord. Shelf USD (P)Baa3 27 JUL 2001 Rating Adjustment Possible Downgrade, 14 FEB 2008

Senior Secured Shelf USD (P)Baa1 7 MAY 2001 Downgrade Possible Downgrade, 14 FEB 2008

 SHELF
Id

MDY:10090763

Class Description
Senior Secured Shelf USD (P)Baa1 7 MAY 2001 Downgrade Possible

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Downgrade,
14 FEB 2008

SHELF						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10098633	Senior Secured Shelf	USD	(P)Baa1	7 MAY 2001	Downgrade	Possible Downgrade, 14 FEB 2008

COMMERCIAL PAPER						
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>
MDY:10038395	Commercial Paper	USD	P-2	7 MAY 2001	Downgrade	Possible Downgrade, 14 FEB 2008

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Entergy Arkansas, Inc.

Issuer Research Related Research

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Report Type	Date	Title
Credit Opinion	17 DEC 2007	Entergy Arkansas, Inc.
Rating Action	8 SEP 2005	MOODY'S PLACES THE RATINGS OF ENTERGY NEW ORLEANS (Baa2 SR. SEC.) UNDER REVIEW FOR POSSIBLE DOWNGRADE; AFFIRMS THE RATINGS OF ENTERGY CORPORATION, ENTERGY ARKANSAS, ENTERGY GULF STATES, ENTERGY LOUISIANA, ENTERGY MISSISSIPPI, AND SYSTEM ENERGY RESOURCES
Rating Action	25 AUG 2004	MOODY'S UPGRADES RATINGS OF ENTERGY ARKANSAS AND ENTERGY LOUISIANA TO Baa1 (Sr Sec.); ASSIGNS Baa3 ISSUER RATING TO ENTERGY CORPORATION; RATING OUTLOOK IS STABLE
Financial Statement Ratios	13 APR 2004	Entergy Arkansas, Inc.
Rating Action	5 MAR 2004	MOODY'S PLACES THE DEBT RATINGS OF ENTERGY ARKANSAS (Baa2 Sr. Sec.) AND ENTERGY LOUISIANA (Baa2 Sr. Sec.) ON REVIEW FOR POSSIBLE UPGRADE
Rating Action	27 JUL 2001	MOODY'S RE-CALIBRATES ITS PREFERRED STOCK RATING SCALE TO PROMOTE CROSS-SECTOR COMPARABILITY
Rating Action	3 APR 2001	MOODY'S CONFIRMS RATINGS OF EACH OF THE ENTERGY SUBSIDIARIES AND CHANGES OUTLOOK TO STABLE
Rating Action	1 AUG 2000	MOODY'S CONFIRMS RATINGS OF EACH OF THE ENTERGY SUBSIDIARIES AND CHANGES OUTLOOK TO POSITIVE
Rating Action	14 JUN 1999	MOODY'S REVISES OUTLOOKS FOR SIX ENTERGY OPERATING COMPANIES TO STABLE FROM NEGATIVE
Rating Action	30 NOV 1998	Moody's Confirms Securities Ratings of Five Entergy Corporation Subsidiaries Subsequent to sale of London Electricity to Electricite de France for \$US3.2 Billion (a \$245 million gain)
Rating Action	27 APR 1998	MOODY'S CHANGES OUTLOOKS FOR ENTERGY ARKANSAS AND ENTERGY MISSISSIPPI TO NEGATIVE
Rating Action	15 OCT 1997	MOODY'S CONFIRMS SENIOR SECURED RATINGS OF 51 ELECTRIC, GAS, AND WATER UTILITIES
Rating Action	2 FEB 1996	MOODY'S ASSIGNS (P)Baa3 TO SHELF OF ARKANSAS POWER & LIGHT COMPANY AND (P)Baa3 TO SHELF OF LOUISIANA POWER & LIGHT COMPANY
In-Depth Analysis	24 JAN 1996	Arkansas Power & Light Company
Rating Action	17 NOV 1995	PROPOSED ACQUISITION BY ENTERGY OF CITIPOWER NOT EXPECTED TO IMPACT THE RATINGS OF ENTERGY SUBSIDIARIES
Rating Action	15 FEB 1995	MOODY'S ASSIGNS COUNTERPARTY RATINGS TO 41 ELECTRIC UTILITIES

Issuer Details

Ticker: ETR **Broad Industry:** PUBLIC UTILITY
Domicile: UNITED STATES **Specific Industry:** INTEGRATED ELECTRIC UTILITY
Previous Name: ARKANSAS POWER & LIGHT COMPANY

Analyst Information

Analyst: Michael G. Haggarty
Backup Analyst: James Hempstead
Managing Director: William L. Hess
Rating Group: Corporate Finance
 > Contact Moody's

Rating Information

Long Term Rating: Baa2, Aug 25 2004 , LT Issuer Rating
ST Most Recent Rating:
Outlook: Stable, 25 AUG 2004
Watchlist Status: Yes
Direction: Possible Downgrade
Date: 16 JAN 2008

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent Bond-Implied	Baa2	
Credit Default Swap-Implied	Ba1	-2
Equity-Implied <small>Moody's K-M-V</small>	--	--
Moody's Default Predictor-Implied	Baa3	-1

* versus Moody's Senior Unsecured or Equivalent

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Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
MDY:10108413	LT Issuer Rating		Baa2	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:29364D787	Preferred Stock	USD	Ba1	24 MAR 2006	Assign	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:041033101	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:041033408	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:041033200	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:041033309	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:041033507	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK














Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:041033804	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

PFD/PREF STOCK

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:29364D852	Preferred Stock	USD	Ba1	25 AUG 2004	Upgrade	Not on watch

4.5% 1ST MTGE BONDS due 2010

Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:29364DAM2	First Mortgage Bonds	USD	Baa1	25 MAY 2005	Assign	Not on watch

 5.66% 1ST MTGE GLOBAL NOTES due 2025							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364DAL4	First Mortgage Bonds	USD	Baa1	25 JAN 2005	Assign	Not on watch	
 6.38% 1ST MTGE BONDS due 2034							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364DAK6	First Mortgage Bonds	USD	Baa1	28 OCT 2004	Assign	Not on watch	
 5.4% 1ST MTGE BONDS due 2018							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364DAE0	First Mortgage Bonds	USD	Baa1	25 AUG 2004	Upgrade	Not on watch	
 5.9% 1ST MTGE BONDS due 2033							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364DAJ9	First Mortgage Bonds	USD	Baa1	25 AUG 2004	Upgrade	Not on watch	
 5% 1ST MTGE BONDS due 2018							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364DAH3	First Mortgage Bonds	USD	Baa1	25 AUG 2004	Upgrade	Not on watch	
 SHELF							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
MDY:10126556	Senior Unsec. Shelf	USD	(P)Baa2	25 AUG 2004	Upgrade	Not on watch	
 SHELF							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
MDY:816789629	Senior Unsec. Shelf	USD	(P)Baa2	25 AUG 2004	Upgrade	Not on watch	
	Senior Secured Shelf	USD	(P)Baa1	25 AUG 2004	Upgrade	Not on watch	
 SHELF							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
MDY:818689368	Preferred Shelf	USD	(P)Baa1	16 SEP 2005	Assign	Not on watch	
 SHELF							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
MDY:10043572	Preferred Shelf	USD	(P)Baa1	25 AUG 2004	Upgrade	Not on watch	
 SHELF							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
MDY:10043430	Senior Secured Shelf	USD	(P)Baa1	25 AUG 2004	Upgrade	Not on watch	
 SHELF							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
MDY:10079566	Senior Secured Shelf	USD	(P)Baa1	25 AUG 2004	Upgrade	Not on watch	
 6% 1ST MTGE BONDS due 2032							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364D795	Backed First Mortgage Bonds	USD	Aaa	11 NOV 2002	Assign	Possible Downgrade, 16 JAN 2008	
 6.7% 1ST MTGE BONDS due 2032							
<i>Id</i>	<i>Class Description</i>	<i>Curr</i>	<i>Rating</i>	<i>Rating Date</i>	<i>Rating Action</i>	<i>Watch Status</i>	
CUS:29364D811	Backed First Mortgage Bonds	USD	Aaa	29 MAR 2002	Assign	Possible Downgrade, 16 JAN 2008	

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	In-Depth Analysis	29 JAN 1996	DOWNGRADE (SR. SEC. AT Baa3) Gulf States Utilities Company
	Rating Action	17 NOV 1995	PROPOSED ACQUISITION BY ENERGY OF CITIPOWER NOT EXPECTED TO IMPACT THE RATINGS OF ENERGY SUBSIDIARIES
	Rating Action	31 MAR 1995	MOODY'S LOWERS CREDIT RATINGS OF GULF STATES UTILITIES' SENIOR DEBT TO Baa3 FROM Baa2.
	Rating Action	15 FEB 1995	MOODY'S ASSIGNS COUNTERPARTY RATINGS TO 41 ELECTRIC UTILITIES
	Rating Action	9 FEB 1995	MOODY'S PLACES GULF STATES UTILITIES (SR. SECURED Baa2) UNDER REVIEW FOR DOWNGRADE

Issuer Details

Ticker: ETR
Domicile: UNITED STATES
Previous Name: GULF STATES UTILITIES COMPANY
Broad Industry: PUBLIC UTILITY
Specific Industry: INTEGRATED ELECTRIC UTILITY

Analyst Information

Analyst: Michael G. Haggarty
Backup Analyst: James Hempstead
Managing Director: William L. Hess
Rating Group: Corporate Finance
 Contact Moody's

Rating Information

Long Term Rating: Ba3, Jul 27 2001 , Preferred Stock - Dom Curr
ST Most Recent Rating:
Outlook: Positive, 14 DEC 2007
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 2/13/2008)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	Ba1	
Bond-Implied	Ba1	0
Credit Default Swap-Implied	--	--
Equity-Implied <small>(Moody's K-M-V)</small>	--	--
Moody's Default Predictor-Implied	Baa2	2

* Versus Moody's Senior Unsecured or Equivalent

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PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:29364L805	Preferred Stock		WR	30 DEC 2007	Withdrawn	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:29364L797	Preferred Stock		WR	30 DEC 2007	Withdrawn	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:402550305	Preferred Stock		WR	30 DEC 2007	Withdrawn	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:402550503	Preferred Stock		WR	30 DEC 2007	Withdrawn	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:29364L607	Preferred Stock		WR	30 DEC 2007	Withdrawn	Not on watch
PFD/PREF STOCK						
Id	Class Description	Curr	Rating	Rating Date	Rating Action	Watch Status
CUS:402550776	Preferred Stock		WR	30 DEC 2007	Withdrawn	Not on watch